Meierhenry Sargent LLP
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Mark V. Meierhenry
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March 10, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Viborg School District 60-5
  General Obligation Refunding Bonds, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

RECEIVED
MAR 12 2009
S.D. SEC. OF STATE
1886547

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
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VIBORG SCHOOL DISTRICT 60-5
TURNER, CLAY AND YANKTON COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2009

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Viborg School District 60-5.

2. Designation of issue: General Obligation Refunding Bonds, Series 2009

3. Date of issue: February 15, 2009

4. Purpose of issue: The proceeds of this refunding will be used for the purpose of providing funds to (i) refinance all or a portion of the Refunded Bonds, as such term is defined herein; and (ii) pay the costs of issuance of the Bonds described herein.

5. Type of bond: tax-exempt

6. Principal amount and denomination of bond: $2,760,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2009 is true and correct on this 10th day of March 2009.

By: Wanda Kay Kost
Its: Business Manager

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BOND DEBT SERVICE

VIBORG SCHOOL DISTRICT No. 60-5
TURNER COUNTY, SOUTH DAKOTA
SERIES 2009 G.O. REFUNDING BONDS
Partial Pay & Cancel Refunding of Ser. 2003
Non-Rated, 2019 maturity
Final Pricing

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/15/2009	10,000	1.750%	25,135.00	35,135.00	35,135.00
12/15/2009			37,615.00	37,615.00	
06/15/2010	220,000	1.750%	37,615.00	257,615.00	295,230.00
12/15/2010			35,690.00	35,690.00	
06/15/2011	230,000	2.000%	35,690.00	265,690.00	301,380.00
12/15/2011			33,390.00	33,390.00	
06/15/2012	235,000	2.100%	33,390.00	268,390.00	301,780.00
12/15/2012			30,922.50	30,922.50	
06/15/2013	255,000	2.250%	30,922.50	285,922.50	316,845.00
12/15/2013			28,053.75	28,053.75	
06/15/2014	265,000	2.500%	28,053.75	293,053.75	321,107.50
12/15/2014			24,741.25	24,741.25	
06/15/2015	280,000	2.700%	24,741.25	304,741.25	329,482.50
12/15/2015			20,961.25	20,961.25	
06/15/2016	295,000	2.950%	20,961.25	315,961.25	336,922.50
12/15/2016			16,610.00	16,610.00	
06/15/2017	305,000	3.200%	16,610.00	321,610.00	338,220.00
12/15/2017			11,730.00	11,730.00	
06/15/2018	325,000	3.400%	11,730.00	336,730.00	348,460.00
12/15/2018			6,205.00	6,205.00	
06/15/2019	340,000	3.650%	6,205.00	346,205.00	352,410.00
	2,760,000		516,972.50	3,276,972.50	3,276,972.50